

Financial Tear Sheet

Corporate Profile

NetEase, Inc. is a leading China-based Internet technology company dedicated to providing online services centered around content, community, communications and commerce. Founded in 1997, the company was a key pioneer in the development of Internet services for China. Today, NetEase develops and operates some of China's most popular online PC and mobile games, advertising services, e-mail services and e-commerce platforms. In partnership with Blizzard Entertainment, Mojang AB (a Microsoft subsidiary) and other global game developers, NetEase also operates some of the most popular international online games in China.

Online Games

NetEase has produced some of China's most renowned and longest running online PC-client games, including Fantasy Westward Journey II and New Westward Journey Online II, as well as other highly successful games, such as Tianxia III, Heroes of Tang Dynasty Zero and Ghost II. In partnership with Blizzard Entertainment, Inc., NetEase operates some of the most popular international online games in China, including World of Warcraft®, Hearthstone®: Heroes of Warcraft™, StarCraft® II and Diablo III®: Reaper of Souls™.

NetEase has also achieved marked success in the mobile games market, both with self-developed titles such as Battle to the West, The World HD and the mobile version of Fantasy Westward Journey, and also with licensed games.

Advertising Services

NetEase offers multi-platform access to a broad array of free and fee-based community and communication services, including websites, content channels, YiChat social instant messaging application, NetEase Mobile News Application, Youdao dictionary and Youdao cloud note-taking service. This integrated network of high-quality services provides a cost-effective platform for advertisers to reach NetEase's large and loyal user base.

Email, E-Commerce and Others

NetEase is one of the largest providers of free e-mail services in China, offering advanced features such as voice search and facial recognition. NetEase also offers fee-based premium e-mail services for corporate users.

In addition, NetEase has ventures in e-commerce, with offerings such as Kaola, a cross-border e-commerce platform, and Wangyibao, an online payment system. Other online products offered include online video entertainment services: Bobo and CC.

Stock Performance

NTES (ADR)	
Exchange	NASDAQ (US Dollar)
Price	\$312.72
Change (%)	▲ 5.52 (1.80%)
Volume	436,260
52 Week High	\$337.55
52 Week Low	\$193.27
Market Cap	\$4,146,414,522
Rolling EPS	0.51
PE Ratio	613.176
Shares Outstanding	13,259,192

Data as of 07/24/17 1:47 p.m. ET



Recent Headlines

07/19/17
NetEase to Report Second Quarter 2017 Financial Results on August 9

Upcoming Events

Date	Title
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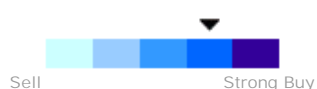
07/13/17
NetEase Games Launches Mobile MMORPG, Crusaders of Light, with \$400K Competition

08/09/17 9:00 p.m. ET Q2 2017 NetEase, Inc. Earnings Conference Call

06/26/17
NetEase Appoints New Chief Financial Officer

Analyst Estimates / Ratings

Mean Recommendation: 2.0



EPS Trend

		Current	30 Days Ago	90 Days Ago
QTR	Jun 17	25.63	26.29	16.81
QTR	Sep 17	24.59	24.66	16.83
QTR	Dec 17	26.87	26.40	17.37
QTR	Mar 18	28.64	30.00	4.29
FY	Dec 17	106.55	106.90	87.83
FY	Dec 18	122.81	121.96	94.60

SEC Filings

Filing Date	Form
06/28/17	6-K
05/11/17	6-K
04/21/17	20-F
02/16/17	6-K

Corporate Governance

William Ding	Chief Executive Officer
Zhaoxuan Yang ("Charles")	Chief Financial Officer

Ownership Summary

Shareholders				
	Holders	Value (\$MM)	% O/S	Shares
Institution	750	23,963.06	67.6	88,693,021
Mutual Fund	1,182	7,009.50	20.0	26,183,116
Insider *	0	.00	0.0	0

*Insider values reflect direct beneficial ownership.

Top Holders				
	Shares Held	% O/S	Share Change	Filing Date
Orbis Investment Management Ltd.	10,229,904	7.8	-1,219,183	12/31/15
Cornerstone Capital Management Holdings LLC	5,257,350	4.0	-2,101,825	03/31/17
Amundi Asset Management	4,346,550	3.3	819,729	03/31/17
Lazard Asset Management, L.L.C.	3,407,067	2.6	-592,062	03/31/17
BlackRock Institutional Trust Company, N.A.	3,160,383	2.4	347,883	03/31/17
INVESCO Asset Management Limited	2,875,540	2.2	-757,958	03/31/17
Comgest S.A.	2,319,204	1.8	-270,020	03/31/17
Renaissance Technologies LLC	2,269,700	1.7	255,800	03/31/17
Allan Gray Proprietary Limited	2,086,871	1.6	-1,044,769	03/31/17
Ding (William Lei)	2,000,000	1.5	0	12/31/15

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